



DECLARATION

PrimaryMarket Limited ACN 136 368 244 (Operator)¹

All potential buyers or subscribers (each a **Buyer**) of any investment opportunity (each an **Investment**) that is being disclosed or referred to by the Operator on behalf of any person who holds or controls that Investment and is offering to effect an issue or sale of securities or scheme interests as referred to above (each a **Seller**), should be aware that:

1. **Investment risk:** the making of any Investment carries high risks and is highly speculative.
2. **Seek Additional Information:** before making any Investment, each Buyer is strongly advised to:
 - (a) take appropriate professional advice, including whether the Investment is suitable for the Buyer's circumstances; and
 - (b) obtain further information from any Seller introduced to a Buyer by the Operator or from any other publication or communication made by the Operator in connection with an Investment (each a **Publication**) and conduct any further enquiries about the Investment that the Buyer feels or is advised is or are appropriate, before making any decision, or submitting any application, to participate in an Investment.
3. **No Verification of Information:** the information contained in any Publication has been prepared by or on behalf of the Seller, or by a person unrelated to the Operator. Neither the Operator nor any publisher of a Publication has participated in the collation, verification, analysis or consideration of any such information, nor undertaken an independent review of any of such information contained in the Publication.
4. **Not an alternative to a Disclosure Document:** information contained in a Publication about an Investment is not intended to be the only information on which a decision by a Buyer about whether or not to undertake or participate in an Investment should be made. That information is not, and should not be regarded as, a substitute for a disclosure document, Product Disclosure Statement or any other notice that may be required under the Corporations Act, 2001 (Cth) (**Act**), to apply to an Investment or any disclosure about the Investment. Further detailed information about an Investment may be needed in order to make a decision as to whether or not a Buyer should undertake an Investment, such as financial statements, business plan, information about ownership of intellectual or industrial property, or expert opinions including valuations and auditors' reports;
5. **No established market:** each Buyer should be aware that no established market exists for the trading of any Investments, or any interests in any Investments;
6. **ASIC Class Order:** each Publication is subject to the requirements of Australian Securities and Investments Commission (**ASIC**) Class Order 02/0273. A copy of that Class Order can be found on the Operator's web-site under www.primarymarket.com.au or by clicking on the following link - <https://www.comlaw.gov.au/Details/F2007B00368>;
7. **No Contract on Meeting Date:** no contract or other agreement for the issue or sale of securities or scheme interests in connection with an Investment (**Contract**) discussed at any

¹ This Declaration is made in accordance with the provisions of ASIC Class Order 02/273 Investor Warning and Prominent Statements

meeting between any Seller and a Buyer, that is organised and conducted by the Operator and not held at the premises of any Buyer (**Meeting**), will be entered into on the day of that Meeting; and

8. **Cooling Off Period:** any Contract in respect of an Investment that is discussed at a Meeting that is entered into during the period of 5 business days commencing on (and including) the date of that Meeting, with a Buyer who attended that Meeting, is voidable at the option of that Buyer, without penalty or forfeiture, during the period of 10 business days after and commencing on (and including) the date of that Meeting. In the event that a Buyer exercises this right, written notice of the proposed voiding of the applicable Contract must be provided to the Seller within ten (10) business days from the date of the Meeting. An investor is otherwise not entitled to any cooling off period in respect of the Contract.

The Operator also discloses that no Publication will contain:

- (a) any application form or analogous document that will, or is intended to, enable a Buyer, upon completion and submission to the Seller or the Operator, enable or entitle that Buyer to undertake or participate in an Investment; and
- (b) any statement to the effect that the introduction service offered by the Operator (**Introduction Service**), or offered any other person associated with the Introduction Service, has been endorsed or approved by ASIC or any of its officers.

Disclaimer

Each Buyer should be aware that:

- each Publication provides a summary of the main features of various Investment opportunities in various companies or other entities (each a **Company**). However, it contains general advice only and has been prepared without taking into account any objectives, financial situation or needs of a Buyer. All Buyers should read this document carefully and assess whether the information is appropriate for them in respect of their objectives, financial situation and needs;
- each Publication does not purport to contain all the information that a Buyer may require in order to make an informed decision as to whether or not it will participate in an Investment. In all cases, each Buyer should conduct its own investigation and analysis of the Company, the data contained in the applicable Publication and the Investment;
- neither the Operator, the Seller nor the Company is licensed to provide financial product advice in relation to the Investment and does not provide any such advice;
- the Operator has not verified, and does not make any representation or warranty as to the accuracy or completeness of, any of the information contained in a Publication;
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- the Operator makes no representation about the underlying value or attractiveness of any Investment.

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Except for historical information, there may be matters in this Publication that are forward-looking statements. Such statements are only predictions and are subject to inherent risks and uncertainty.

Forward-looking statements, which are based on assumptions and estimates and describe a Company's future plans, strategies, and expectations are generally identifiable by the use of the words 'anticipate', 'will', 'believe', 'estimate', 'plan', 'expect', 'intend', 'seek', or similar expressions. Investors are cautioned not to place undue reliance on forward-looking statements.

By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties both general and specific that contribute to the possibility those predictions, forecasts, projections and other forward-looking statements will not occur. Those risks and uncertainties include factors and risks specific to the industry in which any Company operates in as well as general economic conditions and prevailing exchange rates and interest rates. Actual performance or events may be materially different from those expressed or implied in those statements.

All forward-looking statements attributable to a Company or persons acting on behalf of a Company are expressly qualified in their entirety by the cautionary statements in this section.

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Last Updated: March 2016